**INTEREST RATES MARKET NOTICE**

**Date: 15 February 2016**

**Subject:** Tap Issue

***(MACQUARIE SEC SOUTH AFRICA LIMITED –“MAQ081”)***

====================================================

The JSE Limited has granted a listing to **MACQUARIE SEC SOUTH AFRICA LIMITED,** with effect from 15 February 2016.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R 50,000,000.00

**Total Amount Following Tap Issue** R 280,000,000.00

**Bond Code** MAQ081

**Nominal Issued** R 50,000,000.00

**Issue Price** 100.2159726%

**Coupon** 7.8830% (3 Month JIBAR as at 02 Feb 2016 of 6.9830% plus 90 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 2 February 2017

**Books Close** 23 January, 23 April, 23 July, 23 October

**Interest Date(s)** 2 February, 3 May, 2 August, 2 November

**Last Day to Register** 22 January, 22 April, 22 July, 22 October

**Issue Date** 15 February 2016

**Date Convention** Following

**Interest Commencement Date** 5 February 2016

**First Interest Date** 3 May 2016

**ISIN No.** ZAG000133158

**Additional Information** Unsecured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Warren Douglas Macquarie +27 21 8132614

Corporate Actions JSE +27 11 5207000